

Professional Qualification (PQ) Portal PBA User Guide: Application (With e2i Funding)

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Global Mindset, Asian Insights

www.isca.org.sg

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Individual Candidate (Not sponsored by company)

Create New Application

- Individual Candidate refers to an individual who applies for a professional qualification on his/her own name and is self-sponsored.
- To apply as a new candidate, click 'Create New Application'

IS CA I My Applications My Qualifications My Calendar My Payments	My Profile More V	Q Search	UAT_FFA_VIP Chris ▼
	My Vouchers		
WELCOME MESSAGE	eServices Portal		No Announcements
Welcome to ISCA's Professional Qualifications and Certifications Portal (PQ Poinformation and services related to the PQ you are embarking on.	ortal), your one-stop platforr	n to manage	
Within this portal, you can			
1. Apply to be a candidate for a PQ and make secure payments using your credit of	card		
a. Click "Create New Application"			
2. Retrieve your application and view your application status			
a. Go to "My Applications" tab, click the application number			
3. Access services relevant to your candidate journey as a PQ candidate			
a. In "My Qualification" tab, click the qualification name:		For new applica	ants or candidates who wish to embark on a
i. Go to "Module Enrolment Management" section, click module r grades	name to enrol for modules and	Luiouu modulo	n or certification, please click the button below:
ii. Go to "List of Certificates" section to retrieve your transcripts and	d certificates	Create New A	upplication
iii. Go to the dropdown arrow at top right corner and click exempt	tion button to apply for modu	le exemptions	Application



Select the Qualification

 Select the qualification that you wish to apply for and click onto "Next" button at your bottom right of your computer screen. Select the PBA programme which is indicated with "PBA(e2i)"

	Select Qualification							
	e select the relavant Professional Qualificati essional Business Accountant Programme' inc		I Business Accountant Programme (PBA) unde	er e2i funding, please select the 'ISCA				
Find R	ecord							
Q	Qualification Name \lor	Candidature Validity Period $$	Exemption Applicable \lor	Link to Qualification Details \sim				
0	UAT_ISCA Professional Business Accoun	6 Months	No	http://PBA (e2i)				
0	ISCA Financial Forensic Accounting Qual	2 Years	No	https://isca.org.sg/isca-ffa				
	ISCA Infrastructure & Project Finance Q	3 Years	No	https://isca.org.sg/ipfq				
	UAT PBA (TREV)	6 Months	No	https://isca.org.sg/pba				
	UAT_SCAQ (PP)	3 Years	Yes	https://www.sac.gov.sg/scaq				
	[UAT] Q5 (Specialisation Track)	2 Years	No	http://Page to be updated.				
	UAT_ISCA Financial Forensic Accounting	2 Years	Yes	https://isca.org.sg/isca-ffa				
	UAT_ISCA Professional Business Accoun	6 Months	No	https://isca.org.sg/pba				
	UAT_ISCA Infrastructure & Project Fina	3 Years	No	https://isca.org.sg/ipfq				



Complete Application Form

- Fill in all sections of the application form and upload supporting documents where required, starting from "**Personal Information**"
- Check that all details are correct before you proceed to the next page. (Note: Once you move to the next page, you will not be able to go back to the previous page.)

 ✓ 	Personal Informati	. Employment Hist	Academic History	Funding	Summary	Preferences & De	Payment
✓ Personal Information	on						
Salutation	Ms.			Account ID	UAT_Liyun UAT_Lia		
Succession	1415.			, lecount ib		u	
First Name	UATLiyun			Alias			
Last Name	UATLiau			Marital Status			
Full Name (as per NRIC/FIN/Passport)	UAT_Liau Liyun			* ID Number (last 3 digit + alphabet)	321A		
INRIC/FIN/Passport)	* ID Type Pink	NRIC	•	Birthdate	26/02/1985		
Citizenship				Age	35		
Gender	Female			Nationality			
> Contact Informatio	n						



Complete Application Form

- Fill in "Additional Details for Funding Purpose"
- To edit information from previous page, please close the form and return to the saved draft under "My Applications" tab.

✓ Additional Details for Funding Purpose	
* Race	Chinese
* Gross monthly salary	\$3001 - \$4500
* Name of Company contact person	John Bailey
* Contact Person Designation	Director, Finance
* Contact Person Contact Number	91234567
* Contact Person Contact Email	lumeugene@gmail.com
* Company Unique Entity Number (UEN)	<u>TS123456E</u>



Funding Section

• At the "Funding" section, select the e2i as the funding scheme(s), and then click onto the "Next" button.

Please	e Select the A	pplicable	Funding S	cheme(s):									
	\checkmark	\rangle	~	\rangle	~	\rangle	~	\rightarrow	Funding		Summary	Preferences &	Payment
Please	indicate your i	nterest in	any funding	; scheme(s).									
•	Funding Sche	me	~	Link									\sim
	Funding Scher e2i Training G		~		sca.org.sg/	cpe-events	s/isca-profe	essional-b	ousiness-accoun	tant-ı	oba-programme/p	rogramme-informatio	



Make Payment

Under the "Payment" section:

- Keep the voucher fields empty. Under the e2i funding requirements, discount vouchers will not be allowed to be utilized in conjunction with the funding.
- Click onto the "Next" button to proceed.

nent Summary										
~ > ~		\rightarrow	~		\rangle	~	\rangle	~		Payment
Programme Fee	S\$	1,308.41		Voucher						
Subtotal	S\$	1,308.41		Discount Voucher O	ode					
Funding	S\$	(654.20)		Discount voucher e	ouc					
GST	S\$	45.79								
Total Amount Payable	S\$	700.00		Credit Voucher Cod	e					
										Apply
				Funding						
				For more inform	ation on th	e e2i funding, p	lease clic	k here		
				Funding Scheme		e2i				*
				Funding Amount			S\$		654	4.20
										Apply
										Next



Payment Method

 Select the payment mode "PayPal / Credit Card / Debit Card" and click "Submit".

Payne	ent Summary														
	×	\rangle	×	\rangle	×	\rangle	× .	\rangle	~	\rangle	~ <u>~</u>	\rangle	× .	\rightarrow	Payment
	Please choose	a payment	method												
	Total Amount P Payment Meth		5\$ \(\) P#/	700 Pal / Credit	00 Card / Debit Card										
					Þ										
															Submit

Note: After you have made payment, if you see 'unsuccessful payment' page, please refresh the page to ensure you see the successful payment page. Please also check the invoice/receipt under "My Payments" for confirmation. Call us at 6597 5533 if you encounter any payment issue.



Pay with Credit or Debit Card

• PayPal allows you to pay by Credit/Debit card without creating a PayPal account. Click "Pay with Credit or Debit Card".





Submit Application

- Upon making payment successfully, your application form will be submitted to ISCA. You will receive an **email confirmation** on the application submission.
- You will receive your application result within 3 to 5 working days via email. Click "**My Applications**" to track your application status.





Retrieve Invoice/Receipt

• Go to '**My Payments**', click on the **invoice number** to retrieve the invoice and the corresponding receipt

My Application	n My Qualifications My Calen	dar <u>My Payments</u> More ∨ Q	Search
t Advice Name	 ✓ Qualification Nar 	me v Amount before GST	✓ Created Date
: View 2(1)			
		Tatal Amount Davable	✓ Payment Status
Number	✓ Invoice Date	✓ Total Amount Payable	
Number	 Invoice Date 21/09/2020 	900.00	Pai



Corporate Candidate (Sponsored by company)

Steps for Corporate Applicants

- **Corporate Candidate** refers to an Individual who is sponsored by his/her company to pursue a professional qualification.
- **Corporate User** refers to the company's representative who will initiate a new application and make payments for the Corporate Candidate's Programme Fee.
- Both the Corporate User and Corporate Candidate will need to create an ISCA eServices account to navigate the PQ Portal. Additionally, the Corporate Candidate must also fill in 'Person Details' and 'Employment History' by clicking onto "Professional Qualification (PQ) Portal" after creating an eServices account so that his/her name can be searched by the Corporate User.

• 3 Steps to complete an application:

- 1. Corporate User to initiate a new corporate application and add selected candidate(s) into the application
- 2. Corporate Candidate to provide details of the application
- 3. Corporate User to complete and make payment for the application



To sponsor a Corporate Candidate to apply for a new application, the **Corporate User** will need to perform these steps:

- Login to <u>eServices Portal</u> > click onto "Professional Qualification (PQ) Portal" at your left panel in " My Account"
- Click "Create New Corporate Application"

ISCA	ts My Profile More ✓	Q Search	UATEllen UATWong 🔻
WELCOME MESSAGE		No Announceme	ents
Welcome to ISCA's Professional Qualifications and Certifications Portal (PQ Por manage application and payments on behalf of your company-sponsored employee embarking on.			
Within this portal, you can			
1. Create new application for each employee as a candidate for a PQ			
 Click "Create New Application" Make payments for fees applicable to the PQ to proceed with application and 	nd enrolment		
a. Go to "My Payments" tab, click payment advice name to manage pen		per to	
view invoice/receipt records		For new applicants or candidates who	wish to embark on a
3. Retrieve your application and view the application status for each employee		new qualification or certification, please	
a. Go to "My Applications" tab, click the application number			-
4. View the progress of each employee as a PQ candidate in "My Qualification"	, , ,	e: Create New Corporate Application	
a. In this tab, you will have a snapshot of each candidate's study progres			
b. Go to "Module Enrolment Management" section, click module name	e to view enrolled modules, including	details of	
e-learning, workshops and exams as well as module grades			

c. Go to "List of Certificates" section to retrieve transcripts and certificates



- Tap "Select Qualification"
- Select the qualification on behalf of the Corporate Candidates(s)
- Select the qualification that you wish to apply for and click onto "Next" button at your bottom right of your computer screen. Select the PBA programme which is indicated with "PBA(e2i)"

		Select Q	alification	
	se select the relavant Professional Qualificat essional Business Accountant Programme' ir		nal Business Accountant Programme (PBA) und	ler e2i funding, please select the 'ISCA
Find R	ecord			
Q				
	Qualification Name \lor	Candidature Validity Period	Exemption Applicable	Link to Qualification Details $\qquad \lor$
	UAT_ISCA Professional Business Accoun	6 Months	No	http://PBA (e2i)
	ISCA Financial Forensic Accounting Qual	2 Years	No	https://isca.org.sg/isca-ffa
	ISCA Infrastructure & Project Finance Q	3 Years	No	https://isca.org.sg/ipfq
	UAT PBA (TREV)	6 Months	No	https://isca.org.sg/pba
	UAT_SCAQ (PP)	3 Years	Yes	https://www.sac.gov.sg/scaq
	[UAT] Q5 (Specialisation Track)	2 Years	No	http://Page to be updated.
	UAT_ISCA Financial Forensic Accounting	2 Years	Yes	https://isca.org.sg/isca-ffa
	UAT_ISCA Professional Business Accoun	6 Months	No	https://isca.org.sg/pba
	UAT_ISCA Infrastructure & Project Fina	3 Years	No	https://isca.org.sg/ipfq



• Tap "Employee Selection"

- Select the names of employee(s) to be registered as Corporate Candidate(s)*
- Click 'Submit'

	~			Employee Selection	
ualification Information:					
ame:					
ISCA Professional Business Acco	untant (PBA) Proj	gramme			
andidature Validity Period:					
 6 (Month) 					
emption Applicable:					
• No					
ease select the applicants you want	to sponsor for th	is qualification:			
Record					
2					
Name	~	ISCA Membership Number	✓ Email	 Mobile Number 	~
UATHui Sing IPFCorp UATNg	oi IPFCorp	EAVER STREET	CANAL STREAM OF	LA 1012 33	

Note: *If the name of the candidate does not appear in this page, please remind the candidate to update his/her '**Person Details' and 'Employment History'** in <u>eServices</u> account. Call us at 6597 5533 if you encounter any application issue.



- An online **application form** will be created for each Corporate Candidate
- An **email notification** will be triggered to inform each Corporate Candidate to complete his/her online application form in the PQ Portal
- Corporate User can inform/remind Corporate Candidates to continue with the application



Step 2: Corporate Candidate to provide details

Corporate Candidate will be notified via an email that an application form has been created by the Corporate User.

To continue with the application, Corporate Candidate will need to perform these steps:

- Login to <u>eServices Portal</u> > click onto "Professional Qualification (PQ) Portal" at your left panel in " My Account"
- Go to "My Applications" tab
- The status for the application created is 'Draft'
- Click the relevant application number to view the application





Step 2: Corporate Candidate to provide details

• Click "Update Application" to access the application form

Application AP-0000450			Update Application
Application Number AP-0000450 Applicant Name	Intake PBA Applicant Type Corporate Application Status HR Review		
Exemption Request(0) Information Name		~	
Funding Interest(0) Information Name		~	



Update Application Form

- Fill in all sections of the application form and upload supporting documents where required, starting from "**Personal Information**"
- Check that all details are correct before you proceed to the next page. (Note: Once you move to the next page, you will not be able to go back to the previous page.)

 ✓ 	Personal Informati	Employment Hist	Academic History	Funding	Summary	Preferences & De	Payment
✓ Personal Information	on						
Salutation	Ms.			Account ID	UAT_Liyun UAT_L	iau	
First Name	UATLiyun Alias						
Last Name	lame UATLiau Marital Status						
Full Name (as per NRIC/FIN/Passport)	UAT_Liau Liyun			* ID Number (last 3 digit + alphabet)	321A		
inder in a append	* ID Type Pink NRIC		Birthdate	26/02/1985			
Citizenship				Age	35		
Gender	Female			Nationality			
> Contact Informatio	n						



Update Application Form

• Fill in "Additional Details for Funding Purpose"

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• To edit information from previous page, please close the form and return to the saved draft under "My Applications" tab.

✓ Additional Details for Funding Purpose	
* Race	Chinese 🗸
* Gross monthly salary	\$3001 - \$4500
* Name of Company contact person	John Bailey
* Contact Person Designation	Director, Finance
* Contact Person Contact Number	91234567
* Contact Person Contact Email	lumeugene@gmail.com
* Company Unique Entity Number (UEN)	TS123456E



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Step 2: Corporate Candidate to provide details

- Provide details and complete all sections (academic information, uploading of supporting document (if applicable), preferences and declaration)
- Click "Submit" and the form will be submitted to Corporate User for payment
- The application status will be changed to "HR Review"

Summary	/							
	 	\geq	\checkmark	Σ	~	\geq	Summary	Preferences & Declaration
Qualifica	tion Selected							

ISCA Professional Business Accountant (PBA) Programme



Step 3: Corporate User to complete the application

Corporate User will be notified via an email after a Corporate Candidate has submitted the application form.

To complete the application, the **Corporate User** will need to perform these steps:

- Go to "My Payments" tab
- Click "Application Fee of [Name of Candidate]" to make payment for the application

IS CA REAL My Application	My Qualifications My Calendar	<u>My Payments</u> More ↓	Q Search	
HR List View 1(1)				
Payment Advice Name	✓ Qualification Name	 ✓ Amount before GS 	GT v Created Date	
Application Fee of		841.12	22/09/2020	



Step 3: Corporate User to complete the application

• Click "Go to Payment"







Step 3: Corporate User to complete the application

- Please select your payment mode and click 'Submit'
 - PayPal payment option allows you to pay using Credit/Debit card without creating a PayPal account
 - Vendor@Gov (e-invoice) payment option will only be displayed for eligible government agencies/statutory boards
 - For Cheque/GIRO payment option, an invoice with "Pending" status will be generated.
 Please refer to the invoice for the payment instructions.

~ >	 V 	\rangle \checkmark	\rangle	×	\rangle	×	\rangle \checkmark	Payment
nethod								
55	700.00							
O PayPal / C	edit Card / Debit Card							
	L2							
								Submit
								Sabinit
	nethod S\$	nethod S\$ 700.00 O PayPal / Crecit Card / Debit Card	nethod SS 700.00 O PayPai / Cnetic Card / Debit Card	nethod SS 700.00 O PayPal / Credit Card	nethod S\$ 700.00 O PayPal / Credit Card / Debit Card	nethod S\$ 700.00 O PayPal / Credit Card / Debit Card	nethod S\$ 700.00 O PayPal / Credit Card	nethod S\$ 700.00 O PayPal / Credit Card / Debit Card

Note: For PayPal payment option, if you see 'unsuccessful payment' page, please refresh the page to ensure you see the successful payment page. Please also check the invoice/receipt under "My Payments" for confirmation. Call us at 6597 5533 if you encounter any payment issue.

For Vendor@Gov (e-invoice) and Cheque/GIRO payment options, the module and graduation certificate only will be available to download upon payment received. Please ensure that payment is made before your corporate candidate(s) complete the PBA qualification.



Step 4: Corporate User to complete the application

- Upon successful submission of the application form, the application status will be updated to "**ISCA Review**".
- The **Corporate Candidate** will receive an email confirmation on the application submission. The **Corporate User** will be copied in the same email.
- The application outcome will be expected within 3 to 5 working days.
- An email notification of the application outcome will be sent to the **Corporate Candidate** with **Corporate User** copied in the same email.
- Go to "My Applications" tab to check your application status.



Retrieve Invoice/Receipt

• Go to 'My Payments', click on the invoice number to retrieve the invoice and corresponding receipt (for paid invoice only)

ISCA My Application	n My Qualifications My Calendar <u>My Payme</u>	nts My Profile More 🗸	Q Search	
HR List View 1 (4+)				
Payment Advice Name 🗸 🗸	Qualification Name \sim	Amount before GST \sim	Created Date	\sim
Module Enrollment Fee o	ISCA Infrastructure & Project Finance Qual	1,980.00	08/07/2020	
Module Enrollment Fee o	ISCA Infrastructure & Project Finance Qual	1,980.00	08/07/2020	
Re-sit Fee of TEST_Ang Y	ISCA Infrastructure & Project Finance Qual	900.00	21/05/2020	
Exemption Assessment F	ISCA Infrastructure & Project Finance Qual	150.00	19/05/2020	

HR List View 2 (4+)

Invoice Number	 Invoice Date 	 Total Amount Payable 	 Payment Status
PQ-50000064	22/05/2020	2,354.00	Pending
PQ-50000061	22/05/2020	1,819.00	Paid
PQ-50000059	22/05/2020	1,285.00	Paid
PQ-50000056	21/05/2020	2,354.00	Pending





