

## Professional Qualification (PQ) Portal PBA User Guide: Module Enrolment

Updated as of November 2020

www.isca.org.sg

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Individual and Corporate Candidate

#### Enrolment of Individual Modules by Individual/Corporate Candidates (READ ME FIRST/ KEY info at a glance)

- After the application of the PBA programme is approved, Corporate and Individual Candidates will be able to enrol for the PBA programme modules under the ISCA PBA Programme.
- There are a total of **22 modules with an "Overall Assessment**" module
- Attendance at the 'Leadership Workshop' has prerequisites i.e. completion of 3 online modules prior to attending workshop:
  - 1. Effective Delegation and Feedback; and
  - 2. Effective On-The-Job Coaching; and
  - 3. Effective Conflict Management
- For Ethics; there is 1 optional module to choose from the modules below:
  - 1. Fraud Investigation of Asset Misappropriation Schemes; or
  - 2. Ethics Pronouncement 100: Relevance to Professional Accountants (for ISCA Member); or
  - 3. Speaking Up, Raising Concerns & Whistleblowing
- To enrol for the 'Overall Assessment' module, all 22 modules must be completed



# Module Enrolment: Individual / Corporate Candidate

- Go to "My Qualification" tab
- Once your application for a qualification is approved, you can see a summary of the qualification, candidate status and candidate validity period\*
- Click on the qualification name to see the details

IS CA MARK A My Application My Qual	ifications My Calendar My Payments M	ore V Q Search	
Indiv List View 1(1) Qualification Name	Candidate Status 🗸 🗸	Candidature Start Date 🗸 🗸	Candidature Validity Expiry Date 🗸 🗸
ISCA Professional Business Accountant	Active	22/09/2020	31/03/2021
•			•

\*Note: Candidates must complete the qualification within the candidature validity period.



# Module Enrolment: Individual / Corporate Candidate

Enrol Module

Generate Certificate

• Click onto "Enrol Module" to enrol for a module

My Qualification ISCA Professional Business Accountant (PBA) Programme

Instructions:

- To enrol for new modules, please click 'Enrol Module'.
- To re-sit for an assessment, please click the module name in 'Module Enrolment Management' and click 'Re-sit Assessment' button.
- To apply for exemption (if applicable) please click the dropdown arrow at the top right corner.
- Candidates who have failed a module have an option to re-sit an assessment (where applicable) OR enrol for the module.



**Generate Transcript** 

### **Selecting a Module**

Module Enrolment

**Module Enrolment** 

• Select the module and click "Next". Note: You can only enrol for one module at a time. This will take approximately 3 minutes to enrol for 1 module

	Module Selection	
d Record		
2		
Financial Statement Analysis	✓ Status	~
UAT_Digital Forensics	Available	

(1) For a compulsory e-learning(s), the class will be auto-selected. Click "Next" to continue.

	~	Class Selection		Summary	Preferences & Declaration	n
Financial State	ement Analysis					
Please select a	a class.					
Online Learnii Name	ng (examinable)	~	Date(s)		~	
• Financia	l Statement Analysis					





#### **Selecting a Module**

(2) To attend the **Leadership** workshop, the date(s) of the workshop will be displayed. If there is only 1 class available, the class will be auto-selected. Click "**Next**" to continue.

Please select a class.			
Workshop			
Name	$\checkmark$	Date(s)	$\checkmark$
Oct Session		12 Oct 2020 - 12 Oct 2020	
O Dec Session		16 Dec 2020 - 16 Dec 2020	▼
Nov Session		16 Nov 2020 - 16 Nov 2020	

(3) For the optional e-learning modules, the optional modules will be displayed. Please select **one** of the three **Ethics** e-learning modules. Click "**Next**" to continue.





## **Confirming Your Enrolment**

- Upon successful enrolment, you will receive an email confirmation on the module enrolled
- Go to "My Qualification" tab, click onto the qualification name and individual module name to view the workshop and/or e-learning details

Module Enrolment Management Financial Statement Analysis	Generate Module Cert Re-sit Assessment
My Module Name Financial Statement Analysis	
My Qualification ISCA Professional Business Accountant (PBA) Programme	
Module Code Financial Statement Analysis	
Total CPE Hours 1.00	
Course Enrolments(1)	
Enrolment Number v Component Name v Class Date	✓ CPE Hours Gained ✓ Component Enrolment St ✓
10002719     Financial Statement Analysis	0.00 Enrolled



## Starting an e-learning module

• Go to "My Qualifications" tab, click on the qualification name

Indiv List View 1(1)				
Oualification Name 🗸 🗸	Candidate Status 🗸	Candidature Start Date $\checkmark$	Candidature Validity Expiry Date	/
ISCA Professional Business Accountant	Active	22/09/2020	31/03/2021	
4				•

• Click onto the individual module name with 'Enrolled' status

·					•
Working Capital an	1	2.00	Available	0.00	To be completed
Financial Statement	1	1.00	Enrolled	0.00	To be completed
Corporate Governa	1	1.50	Available	0.00	To be completed

• Click onto the 'Enrolment Number'

Module Code								
Financial Statement A	Analysis							
Total CPE Hours								
1.00								
Course Enrolments	(1)							
Enrolment Numbe	er 🗸	Component Name	$\sim$	Class Date	$\sim$	CPE Hours Gained	$\sim$	Component Enrolment St $\checkmark$
10002719		Financial Statement Ar	nalysis			0.00		Enrolled



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## Starting an e-learning module

 Click onto "Launch e-learning" and you will be redirected to a Learning Management System (LMS) portal. Click onto the Module name to start your elearning.

Course Enrolment 10002719				Launch e-Learning
Course Code Financial Statement Analysis Component Type Online Learning (examinable) CPE Hours Gained 0.00	Module Name Financial Statement Analys	<u>sis</u>		
ISICA Home Links Tasks Announcements Resources				
Current Tasks  Date DESC All Years All Subject	its •	< < 1	Change View: (=) (	
BF002ai Overview of Business         CPE Lesson,         Completed: 2 day ago         from Z-AnL Admin(2)	Valuation f	Lesson		



## Starting an e-learning module

 Once you have completed and passed the e-learning module, please click onto the "Summary" tab at your left panel to sync your result to PQ portal. All the items under 'Resource' must be 'Completed' or 'Submitted' in order to sync your results successfully.

Les	son Summary								
Click on the Refresh button to refresh Lesson completion status.									
No.	Resource	Last accessed	Duration spent (In Minutes)	Access count	Туре	Status			
1	Mergers and Acquisitions	9/24/2020 5:57:05 PM	3	2	Scorm 2004	Completed			
2	Assessment for Mergers and Acquisitions	9/24/2020 6:00:07 PM	2	2	Quiz	Submitted			
3	Feedback on Mergers & <u>Acquisitions</u>	9/24/2020 6:00:07 PM	0	1	Survey	Submitted			
4	More M&A courses?	9/24/2020 6:00:33 PM	0	1	Web Site	Completed			



## **Attending a Workshop**

Should the module be a workshop, candidates will need to attend the workshop based on the date, time and venue as specified under the "Course Enrolment Page". (You can access the "Course Enrolment page" by clicking onto the 'Enrolment Number' via "My Qualifications" tab)

10002757	ment 7									L	aunch e-Learnin
Course Code Leadership: Effectiv	ve Influence in the Orga	nisation	Mo	dule Name adership: Effective Influ	ence in the Organisatio	n					
Component Type Workshop											
CPE Hours Gained 4.00											
egistered Sessio	on(1)										
	Cossion Ma	Venue	v	Session Ve v	Session Ve 🗸	Session St 🗸	Time Start	v	Time End	~	Is Attended
tegistratio 🗸	Session Na V										



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#### **Monitoring Your Study Progress**

- You can monitor your study progress via the "My Qualifications" tab
- Click onto the qualification name, under the "Module Enrolment Management" section, you can view the module status, module grade, CPE hours gained and completion date

★ My Qualification UAT_ISCA Financial	Forensic Accounting	Qualification			Enrol Module	Generate Certificate	Generate Transcript	
Instructions:								
<ul> <li>To enrol for new modules, please</li> <li>To re-sil for an assessment, plea</li> <li>To apply for exemption (if application)</li> <li>Candidates who have failed a module of the second secon</li></ul>	e click 'Enrol Module'. sse click the module name in 'M able) please click the dropdown odule have an option to re-sit ar	odule Enrolment Management' an arrow at the top right corner. h assessment (where applicable) (	d click 'Re-sit Assessme DR enrol for the module	ent' button.				
Qualification Name				Candidate Status				
Candidate Name	ounting QualinCation			Application AP-0000336				
Candidate Ref Number FFA20000069								
Candidature Start Date 11/04/2020								
Candidature Validity Expiry Date 31/12/2022								
Module Enrolment Managem	ents(6)							
My Module Name 🔍 M	Nodule Sequence 🗸 🗸	Total CPE Hours	<ul> <li>Module Status</li> </ul>	✓ CPE H	ours Gained 🔍	Module Grade	✓ Completion Date	~
UAT_Forensic Accoun 0		23.00	Completed	23.00		Pass	14/04/2020	
UAT_Digital Forensics 0		23.00	Completed	23.00		Pass	14/04/2020	
		16.00	Available	0.00		To be completed		
UAT_Financial Crime 0								



#### **Generating Your Module Certificate**

- Click on the module name under the "Module Enrolment Management" section
- Click 'Generate Module Cert' button to generate certificates for individual modules that have been successfully 'Completed' and 'Pass'.

Total CPE Hours ~ My Module Name 🗸 CPE Hours Gain... 🗸 Completion Date v Module Sequence  $\checkmark$ Module Status Module Grade Future Finance- Arti... 1 1.00 1.00 Pass 24/09/2020 Completed **Ethics** 1 6.00 2.00 Pass 22/09/2020 Completed Future Finance - D... 1 1.00 1.00 24/09/2020 Completed Pass Module Enrolment Management Generate Module Cert Re-sit Assessment **Financial Statement Analysis** My Module Name **Financial Statement Analysis** My Qualification ISCA Professional Business Accountant (PBA) Programme Module Code Financial Statement Analysis Total CPE Hours 1.00 *Note:* For corporate candidates, module certificates will only be Course Enrolments(1) available for download upon Enrolment Number ✓ Class Date ✓ CPE Hours Gained ✓ Component Enrolment St... ✓ ✓ Component Name 10002719 Financial Statement Analysis 0.00 Enrolled payment received.



Module Enrolment Managements (4+)

## Generating Your Qualification Certificate and Transcripts

- You will be notified via email that you have successfully graduated from the qualification. Go to "My Qualifications" tab, click onto the qualification name, click "Generate Certificate" button to generate the qualification certificate
- Click "Generate Transcript" button to generate interim or full transcripts.

*	My Qualification ISCA Professional Business Accountant (PBA) Programme	Enrol N	∕lodule	Generate Certificate	Generate Transcript	•
Ins	tructions:					
• 1	o enrol for new modules, please click 'Enrol Module'.					
• 1	o re-sit for an assessment, please click the module name in 'Module Enrolment Management' and click 'Re-si	it Assessment' button.	٨	loto. For corn	orato candio	lata
• 1	o apply for exemption (if applicable) please click the dropdown arrow at the top right corner.					aic,
• (	candidates who have failed a module have an option to re-sit an assessment (where applicable) OR enrol for	the module.	C U	andidate st pdated to <b>'(</b>	tatus will G <b>raduated'</b>	be and
Qual	ification Name	Candidate Status	a	raduation ce	rtificate will	he
ISCA	Professional Business Accountant (PBA) Programme	Graduated	9			
Cano	idate Name	Application	а	vallable to	downioad u	pon
casir	PQ Sixty	AP-0000445	р	ayment receiv	ved.	
Cane	idate Def Number		'	2		

```
PBA2000007
```

**Note:** For application with **e2i funding**, the <u>declaration form</u> must be completed and submitted to <u>qualifications@isca.org.sg</u> within one month from completing the entire PBA programme.



#### **Generated Certificates Will Be Archived**

- The certificates generated in the previous steps will also be archived in the eServices Portal within a day.
- You may retrieve your archived module/qualification certificates via your eServices portal. Upon login, click onto the following tabs: My Certificates > My Professional Qualification Certificates > Click onto "View" button.

My Professional Qualification Certificates				
Show 10 ~ entries				
Certificate No	PQ Course name	Certificate Type	Action 🔶	
PQ-PBA-Taxation-000004	UAT_ISCA Professional Business Accountant Programme (full)	Module Completion Certificate	View	
PQ-PBA-000002	UAT_ISCA Professional Business Accountant Programme (full)	Graduation Certificate	View	
PQ-PBA-Leadership Workshop-000004	UAT_ISCA Professional Business Accountant Programme (full)	Module Completion Certificate	View	
PQ-PBA-Business Valuation- 000004	UAT_ISCA Professional Business Accountant Programme (full)	Module Completion Certificate	View	
PQ-PBA-Business Analytics- 000005	UAT_ISCA Professional Business Accountant Programme (full)	Module Completion Certificate	View	



#### **Recording Your CPE Hours (This Step is Optional)**

- After completed ISCA PBA programme, you may wish to keep a record of your learning activity in your eservices portal. Login to <u>eServices</u> > CPE Compliance > My CPE Records to fill in the **overall CPE hours obtained for the ISCA PBA Programme**
- In "My CPE Records" page, click onto the "New" button at your right panel.
- Fill in all the information below:
  - 1. CPE Type: Verifiable
  - 2. Course Title: ISCA PBA Programme
  - 3. Course Organizer: ISCA
  - 4. Completed Date: [Enter Date of Completion]
  - 5. No of CPE Hours: 31
  - 6. Hours Allocated: 31
  - 7. CPE Category : Others
  - 8. Domain Knowledge Area: Others
  - 9. Ethics-Related: Yes
- Click onto "Save" button.
- A new CPE record will be created.

Choose <ul> <li>Course Title</li> <li>Course Organizer *</li> <li>Course Title</li> <li>Course Organizer</li> </ul> Completed Date *         CPE Year *           DD/MM/YYYY        Choose           No. of CPE Hours *         Hours Allocated *           No. of CPE Hours         Domain Knowledge Area *          Choose <ul> <li>-Choose</li> <li>Ethics-Related ? *</li> <li>Remarks</li> <li>Choose</li> <li>Remarks</li> </ul>		
Course Title *       Course Organizer *         Course Title       Course Organizer         Completed Date *       CPE Year *         DD/MM/YYYY      Choose         No. of CPE Hours *       Hours Allocated *         No. of CPE Hours       Domain Knowledge Area *        Choose       ~         Ethics-Related ? *       Remarks        Choose       ~	Choose	$\sim$
Course Title       Course Organizer         Completed Date *       CPE Year *         DD/MM/YYYY      Choose         No. of CPE Hours *       Hours Allocated *         No. of CPE Hours       Hours Allocated *         CPE Category *       Domain Knowledge Area *        Choose      Choose         Ethics-Related ? *       Remarks        Choose	Course Title *	Course Organizer *
Completed Date *       CPE Year *         DD/MM/YYYY      Choose 、         No. of CPE Hours *       Hours Allocated *         No. of CPE Hours       Hours Allocated *         CPE Category *       Domain Knowledge Area *        Choose      Choose         Ethics-Related ? *       Remarks        Choose	Course Title	Course Organizer
DD/MM/YYYYChoose   No. of CPE Hours Hours Allocated *   No. of CPE Hours Hours Allocated *   CPE Category * Domain Knowledge Area *  ChooseChoose   Ethics-Related ? * Remarks	Completed Date *	CPE Year *
No. of CPE Hours     Hours Allocated *       No. of CPE Hours     Hours Allocated       CPE Category *     Domain Knowledge Area *      Choose    Choose       Ethics-Related ? *     Remarks      Choose     ////////////////////////////////////	DD/MM/YYYY	Choose 🗸
No. of CPE Hours     Hours Allocated       CPE Category *     Domain Knowledge Area *      Choose    Choose       Ethics-Related ? *     Remarks      Choose	No. of CPE Hours *	Hours Allocated *
CPE Category *     Domain Knowledge Area *      Choose    Choose       Ethics-Related ? *     Remarks      Choose	No. of CPE Hours	Hours Allocated
Choose   Ethics-Related ?   Remarks  Remarks	CPE Category *	Domain Knowledge Area *
Ethics-Related ? * RemarksChoose	Choose	Choose V
Choose v Remarks	Ethics-Related ? *	Remarks
	Choose	✓ Remarks





